10/8/85 S1765-3

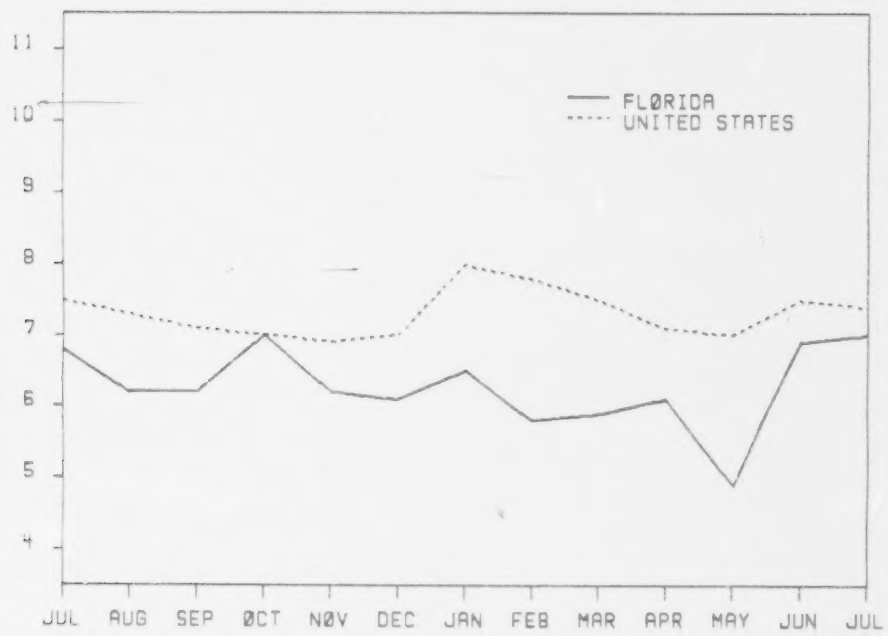
FLORIDA

Employment Statistics

Department of Labor and Employment Security

Division of Labor, Employment and Training

UNEMPLØYMENT RATES (UNADJUSTED)



JULY 1984 - JULY 1985

LABOR FORCE SUMMARY

State of Florida	July 1985	June 1985 r	July 1984
Civilian Labor Force	5,267,900	5,238,700	5,179,200
Employment	4,899,600	4,877,000	4,826,900
Unemployment	368,400	361,600	352,300
Unemployment Rate	7.0	6.9	6.8

Note: Data are taken from the monthly results of the Current Population Survey (CPS) and are primarily for use in allocation of money under various federal programs. Data are not seasonally adjusted.

r = revised

Release Date: September 1985 **Letter No. 431**

SEASONAL DOMINANCE IN ESTABLISHMENT EMPLOYMENT: Nonagricultural establishments declined by 44,900 jobs between June and July. Most of the decline was seasonal in nature with several sectors displaying seasonal job declines. Nondurables goods in manufacturing, nondurables goods in wholesale trade, several subsectors in retail trade, services and local government contributed to the seasonal decline. Local government dominated the seasonal trend with a 42,100 job decline between June and July. This resulted from local school personnel (not on continuing contract) going off the payroll at the end of the school year. Private educational services also declined by 5,600 jobs as a result of seasonal fluctuations.

Sectors showing over the month increases were few. The contract construction industry, which usually peaks in the summer months, lead the major industry divisions with a monthly increase of 2,200 jobs. Special trades contractors were responsible for this increase.

The transportation and public utilities sector, likewise uneffected by seasonal factors, grew by 300 jobs over the month. All published sectors within this major industry division gained monthly employment.

PAYROLL EMPLOYMENT MAINTAINS STRONG YEARLY GROWTH TREND: Yearly comparisons of nonagricultural payroll employment reflect the great strength of the Florida economy. Every major industry division grew from July 1984 to July 1985. Leading the pack is the services industry sector which expanded by 81,400 jobs. This reflects not only the national growth of the services sector, but also Florida's continued population growth and strong tourist related economy.

The only services sector to loose payroll jobs was motion pictures, possibly reflecting the trend toward VCR tape rentals and at-home movie viewing.

The trade industries were second in over the year job growth with an increase of 58,000 jobs. The only sector within trade to put back jobs was building materials, garden supplies and mobile home dealers which lost 1,300 jobs over the year. Eating and drinking places was responsible for 29,500 of the 50,800 jobs gained in retail trade.

Trailing services and trade in over the year job growth was the public sector (government) which expanded by 35,600 jobs or 5.8 percent. On a percentage basis government grew faster than trade (5.2 percent), but slower than services (7.7 percent). Within government, federal jobs grew faster than either the state or local sectors. State government expanded by only 2.9 percent while federal and local grew by 6.8 and 6.6 percent respectively. Post offices were mainly responsible for federal job expansion.

The three goods producing sectors: mining, construction and manufacturing were surprisingly close in percentage increases since July 1984. Manufacturing, expanding more than the other two goods producing industries, grew by 2.8 percent or 13,800 jobs. The largest manufacturing group, electrical and electronic equipment, was sluggish with only a 200 job gain of 0.3 percent over July 1984 levels. Transportation equipment shored up the durables goods manufacturing end with a 3,700 job expansion of 7.0 percent. Manufacturing sectors related to contract construction added 3,600 jobs; 3,300 in stone, clay and glass and 300 in lumber and wood products. The bias towards growth in stone, clay and glass indicates more concrete and brick construction at the expense of mostly wood construction in homes, other residential dwellings and commercial buildings. Contract construction job measures indicated a move away from heavy construction projects (highways, bridges, roads, etc.) to residential and light commercial projects. Special trades contractors (electrical, plumbing, heating and air conditioning, etc.) showed vigorous growth of 10,200 jobs, well ahead of most other goods producing sectors on a percentage basis.

Mining, dominated by the phosphate rock industry grew by a modest 200 jobs (2.0 percent). This industry is no longer declining indicating healthier market conditions for fertilizer.

We can expect employment, as measured by the establishment survey, to continue modest growth or small declines until October and November. Then the tourism industry will crank up once more and the Florida economy will show seasonal increases in the service producing sectors. Based on a healthy national economy, we will then experience continued job growth due to both seasonal and cyclical factors.

STATEWIDE	NONAGRICULTURAL EMPLOYMENT						
		*		CHANGE TO CURRENT MONTH FROM:			
	JULY 1985	JUNE 1985	JULY 1984	MONTH AGO NO.	MONTH AGO PERCENT	YEAR AGO NO.	YEAR AGO PERCENT
TOTAL ALL INDUSTRIES	4,377,800	4,422,700	4,156,200	- 44,900	- 1.0	221,600	5.3
MINING	10,400	10,500	10,200	- 100	- 1.0	200	2.0
NONMETALLIC MINERALS, EXCEPT FUELS	8,900	9,000	8,800	- 100	- 1.1	100	1.1
PHOSPHATE ROCK	5,300	5,400	5,200	- 100	- 1.9	100	1.9
CONSTRUCTION	334,000	331,800	326,200	2,200	.7	7,800	2.4
GENERAL BUILDING CONTRACTORS	92,900	92,400	90,900	500	.5	2,000	2.2
HEAVY CONSTRUCTION CONTRACTORS	41,300	41,900	45,700	- 600	- 1.4	- 4,400	- 9.6
SPECIAL TRADE CONTRACTORS	199,800	197,500	189,600	2,300	1.2	10,200	5.4
MANUFACTURING	512,900	516,000	499,100	- 3,100	- .6	13,800	2.8
DURABLE GOODS	307,300	308,800	296,900	- 1,500	- .5	10,400	3.5
LUMBER AND WOOD PRODUCTS	28,100	28,100	27,800	0	.0	300	1.1
FURNITURE AND FIXTURES	13,800	14,000	12,700	- 200	- 1.4	1,100	8.7
STONE, CLAY, AND GLASS PRODUCTS	27,500	27,000	24,200	500	1.9	3,300	13.6
PRIMARY METAL INDUSTRIES	5,400	5,700	5,100	- 300	- 5.3	300	5.9
FABRICATED METAL PRODUCTS	33,500	34,000	34,800	- 500	- 1.5	- 1,300	- 3.7
MACHINERY, EXCEPT ELECTRICAL	43,900	43,700	42,400	200	.5	1,500	3.5
ELECTRICAL AND ELECTRONIC EQUIPMENT	75,700	76,900	75,500	- 1,200	- 1.6	200	.3
TRANSPORTATION EQUIPMENT	56,500	56,500	52,800	0	.0	3,700	7.0
INSTRUMENTS AND RELATED PRODUCTS	14,200	14,200	13,200	0	.0	1,000	7.6
MISCELLANEOUS MANUFACTURING INDUSTRIES	8,700	8,700	8,400	0	.0	300	3.6
NONDURABLE GOODS	205,600	207,200	202,200	- 1,600	- .8	3,400	1.7
FOOD AND KINDRED PRODUCTS	47,100	47,700	46,400	- 600	- 1.3	700	1.5
PRESERVED FRUITS AND VEGETABLES	10,100	10,600	10,100	- 500	- 4.7	0	.0

STATEWIDE	NONAGRICULTURAL EMPLOYMENT								
		*		CHANGE TO CURRENT MONTH FROM:			YEAR AGO		
	JULY 1985	JUNE 1985	JULY 1984		NO.	PERCENT		NO.	PERCENT
TOBACCO MANUFACTURES	1,800	1,800	2,000		0	.0	-	200	-10.0
TEXTILE MILL PRODUCTS	2,700	2,700	2,900		0	.0	-	200	- 6.9
APPAREL AND OTHER TEXTILE PRODUCTS	33,800	33,900	32,900	-	100	- .3		900	2.7
PAPER AND ALLIED PRODUCTS	15,000	15,200	14,900	-	200	- 1.3		100	.7
PRINTING AND PUBLISHING	55,900	56,400	53,500	-	500	- .9		2,400	4.5
CHEMICALS AND ALLIED PRODUCTS	25,700	25,800	26,100	-	100	- .4	-	400	- 1.5
PETROLEUM PRODUCTS	1,600	1,600	1,800		0	.0	-	200	-11.1
RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS	19,000	19,400	18,600	-	400	- 2.1		400	2.2
LEATHER AND LEATHER PRODUCTS	3,000	2,700	3,100		300	11.1	-	100	- 3.2
TRANSPORTATION, COMM., ELECT., GAS, AND SANITARY SERVICES	251,000	250,700	242,700		300	.1		8,300	3.4
TRANSPORTATION	141,100	141,100	134,600		0	.0		6,500	4.8
RAILROAD TRANSPORTATION	8,400	8,300	8,600		100	1.2	-	200	- 2.3
LOCAL AND INTERURBAN PASSENGER TRANSIT	8,200	8,100	7,600		100	1.2		600	7.9
TRUCKING AND WAREHOUSING	49,300	49,200	45,100		100	.2		4,200	9.3
WATER TRANSPORTATION	15,100	15,000	14,800		100	.7		300	2.0
TRANSPORTATION BY AIR	44,800	44,800	44,400		0	.0		400	.9
COMMUNICATION	74,900	74,700	74,500		200	.3		400	.5
ELECTRIC, GAS, AND SANITARY SERVICES	35,000	34,900	33,600		100	.3		1,400	4.2
TRADE	1,164,900	1,166,700	1,106,900	-	1,800	- .2		58,000	5.2
WHOLESALE TRADE	238,900	239,400	231,700	-	500	- .2		7,200	3.1
DURABLE GOODS	141,200	141,100	139,200		100	.1		2,000	1.4
NONDURABLE GOODS	97,700	98,300	92,500	-	600	- .6		5,200	5.6
RETAIL TRADE	926,000	927,300	875,200	-	1,300	- .1		50,800	5.8

STATEWIDE	NONAGRICULTURAL EMPLOYMENT			CHANGE TO CURRENT MONTH FROM:			
	JULY 1985	* JUNE 1985	JULY 1984	MONTH AGO NO.	MONTH AGO PERCENT	YEAR AGO NO.	YEAR AGO PERCENT
BLDG. MAT.,GARDEN SUPL., AND MOBILE HOME DEALERS	37,000	37,300	38,300	- 300	- .8	- 1,300	- 3.4
GENERAL MERCHANDISE STORES	113,600	114,800	110,600	- 1,200	- 1.0	3,000	2.7
FOOD STORES	149,300	149,400	146,100	- 100	- .1	3,200	2.2
AUTOMOTIVE DEALERS AND SERVICE STATIONS	103,500	104,000	98,900	- 500	- .5	4,600	4.7
APPAREL AND ACCESSORY STORES	48,800	50,200	46,700	- 1,400	- 2.8	2,100	4.5
FURNITURE AND HOME FURNISHING STORES	46,000	46,300	41,900	- 300	- .6	4,100	9.8
EATING AND DRINKING PLACES	323,200	322,500	293,700	700	.2	29,500	10.0
MISCELLANEOUS RETAIL STORES	104,600	102,800	99,000	1,800	1.8	5,600	5.7
FINANCE, INSURANCE, AND REAL ESTATE	316,400	314,900	299,900	1,500	.5	16,500	5.5
BANKING	67,600	67,200	65,900	400	.6	1,700	2.6
CREDIT AGENCIES OTHER THAN BANKS	58,900	58,600	55,700	300	.5	3,200	5.7
INSURANCE CARRIERS	48,000	48,000	46,400	0	.0	1,600	3.4
INSURANCE AGENTS, BROKERS, AND SERVICE	33,600	32,800	28,300	800	2.4	5,300	18.7
REAL ESTATE	86,400	86,600	82,500	- 200	- .2	3,900	4.7
SERVICES	1,143,100	1,144,900	1,061,700	- 1,800	- .2	81,400	7.7
HOTELS AND OTHER LODGING PLACES	109,800	109,800	103,500	0	.0	6,300	6.1
PERSONAL SERVICES	53,400	53,500	51,100	- 100	- .2	2,300	4.5
BUSINESS SERVICES	228,900	228,700	208,100	200	.1	20,800	10.0
AUTOMOTIVE REPAIR, SERVICES AND GARAGES	42,100	42,500	39,200	- 400	- .9	2,900	7.4
MISCELLANIOUS REPAIR SERVICES	21,000	20,800	19,400	200	1.0	1,600	8.2
MOTION PICTURES	6,600	6,700	7,100	- 100	- 1.5	- 500	- 7.0
AMUSEMENT AND RECREATION SERVICES	78,600	78,300	69,200	300	.4	9,400	13.6
HEALTH SERVICES	298,000	297,400	280,800	600	.2	17,200	6.1

STATEWIDE	NONAGRICULTURAL EMPLOYMENT						
				CHANGE TO CURRENT MONTH FROM:			
		*		MONTH AGO		YEAR AGO	
	JULY 1985	JUNE 1985	JULY 1984	NO.	PERCENT	NO.	PERCENT
LEGAL SERVICES	42,800	42,200	38,900	600	1.4	3,900	10.0
EDUCATIONAL SERVICES	43,800	49,400	40,200	- 5,600	-11.3	3,600	9.0
MISCELLANEOUS SERVICES	57,400	56,900	55,500	500	.9	1,900	3.4
GOVERNMENT	645,100	687,200	609,500	- 42,100	- 6.1	35,600	5.8
FEDERAL	104,700	104,800	98,000	- 100	- .1	6,700	6.8
STATE AND LOCAL	540,400	582,400	511,500	- 42,000	- 7.2	28,900	5.7
STATE	133,900	133,800	130,100	100	.1	3,800	2.9
LOCAL	406,500	448,600	381,400	- 42,100	- 9.4	25,100	6.6

ALL INDUSTRIES ARE CLASSIFIED ACCORDING TO THE STANDARD INDUSTRIAL CLASSIFICATION MANUAL, 1972.
ALL DATA ARE ADJUSTED TO FIRST QUARTER 1984 BENCHMARK LEVELS.
* REVISED

THE ABOVE INFORMATION IS MADE POSSIBLE THROUGH THE COOPERATION OF LOCAL EMPLOYERS WHO FURNISH EMPLOYMENT DATA ON A MONTHLY BASIS.

Seasonally Adjusted
Nonagricultural Employment
Florida
(In Thousands)

Industry	July 1985	June 1985 r	July 1984
TOTAL	4,451.8	4,422.2	4,226.1
Mining	10.4	10.5	10.2
Construction	330.0	328.6	322.2
Manufacturing	520.8	515.2	506.8
Durable Goods	307.3	308.8	296.9
Nondurable Goods	211.8	206.8	208.3
Transportation, Communication, and Public Utilities	251.0	250.7	242.7
Trade	1,183.4	1,172.9	1,124.4
Wholesale	238.9	239.4	231.7
Retail	943.7	934.0	892.0
Eating and Drinking Places	330.0	321.9	299.8
Finance, Insurance, and Real Estate	316.4	314.9	299.9
Services	1,153.9	1,142.6	1,071.8
Hotels and Other Lodging Places	111.7	110.0	105.3
Health Services	298.0	297.4	280.8
Government	685.9	686.8	648.1

r = revised

Unemployment Compensation Activity
Florida

	July 1985	June 1985	July 1984
Initial Claims/1	45,596	32,839	44,823
Weeks Claimed/2	277,564	210,979	252,076
Total U.C. Payments	$23,169,683	$17,953,800	$19,997,499

1/ Regular State UI
2/ Total Intrastate + Internet (interstate)

This public document was promulgated at an annual cost of $1,702.00, including postage or $.43 per copy to provide current local area labor market data and analyses as required by the U.S. Department of Labor, Bureau of Labor Statistics and Employment and Training Administration.

LABOR MARKET TRENDS

A Labor Market Information Publication by the Florida Department of Labor and Employment Security